

EDELWEISS FINANCE & INVESTMENTS LIMITED
Public Issue of Secured Redeemable Non-Convertible Debentures
(23rd January, 2020 to 31st January, 2020)

Issue Size:

Public issue by the Company of Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 each for an amount of ₹ 125 Cr. ("Base Issue Size") with an option to retain oversubscription up to ₹ 125 Cr. aggregating up to ₹ 250 Cr. ("Limit")("Issue")

ISSUE DETAILS	
Listing on	BSE
Issuance & Trading mode	Demat
Basis of Allotment	First Come First Serve Basis
Credit Rating	CRISIL AA-/Stable ; CARE AA-/Stable
Minimum Application	₹ 10,000/- (10 NCDs)
Registrar to the Issue	Link Intime India Private Limited

Allocation Ratio

Category	Allocation (%)	Issue Size (Amt. in Cr.)	
		Base Issue	Total Issue
QIB Portion	20	25	50
Corporate	20	25	50
HNI	30	37.5	75
Retail	30	37.5	75
Total	100	125	250

SPECIFIC TERMS FOR EACH SERIES OF NCDs

Series	I	II	III**	IV	V	VI	VII	VIII	XI
Frequency of Interest Payment	Annually	Cumulative	Annually	Cumulative	Monthly	Annually	Cumulative	Monthly	Annually
Face Value (₹/NCD)	₹ 1,000								
Minimum Application	₹ 10,000/- (10 NCDs) across all series								
Tenor from Deemed Date of Allotment	18 Months	18 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Coupon (% p.a.) for all Categories	9.70 %	NA	10.00 %	NA	9.80 %	10.25 %	NA	9.80 %	10.25 %
Effective Yield (p.a.) for all Categories	9.75 %	9.75 %	9.99 %	10.00 %	10.24 %	10.24 %	10.25 %	10.25 %	10.24 %
Mode of Interest Payment	Through various mode available								
Amount (₹/NCD) on Maturity for all Categories	₹ 1,000	₹ 1,149.61	₹ 1,000	₹ 1,331.35	₹ 1,000	₹ 1,000	₹ 1,629.77	₹ 1,000	₹ 1,000
Maturity /Redemption Date (Years from the Deemed Date of Allotment)	18 Months	18 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months
Put & Call option	NA								

** The Company shall allocate and allot **Series III NCDs** wherein the Applicants have not indicated the choice of the relevant NCD Series.

All Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by the Company, and/or Promoter, Edelweiss Financial Services Limited ("EFSL") and/ or group company, ECL Finance Limited as the case may be, and/or are equity shareholder(s) of their Promoter, Edelweiss Financial Services Limited ("EFSL") as the case may be, on the Deemed Date of Allotment and applying in Series I, Series III, Series V, Series VI, Series VIII and/or Series IX NCDs shall be eligible for additional incentive of 0.20% p.a. provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series V, Series VI, Series VIII and/or Series IX NCDs.

For all Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by the Company, and/or Promoter, Edelweiss Financial Services Limited ("EFSL") and/ or group company, ECL Finance Limited as the case may be, and/or are equity shareholder(s) of Promoter, Edelweiss Financial Services Limited ("EFSL") as the case may be, on the Deemed Date of Allotment applying in Series II, Series IV and/or Series VII, the maturity amount at redemption along with the additional yield would be ₹ 1,152.70/- per NCD, ₹ 1,338.50/-per NCD and ₹ 1,644.50/- per NCD respectively provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series IV and/or Series VII.

The additional incentive will be maximum of 0.20% p.a. for all Category of Investors in the proposed Issue, who are also holders of NCD(s)/Bond(s) previously issued by the Company, and/or Promoter, Edelweiss Financial Services Limited ("EFSL") and/ or group company, ECL Finance Limited as the case may be, and/or are equity shareholder(s) of Promoter, Edelweiss Financial Services Limited ("EFSL") as the case may be, on the deemed date of allotment.

On any relevant Record Date, the Registrar and/or the Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

The additional incentive will be given only on the NCDs allotted in this Issue i.e. to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

Contact for Investment advice:

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WEALTH MANAGEMENT TEAM

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