

Details of 54 EC Capital Gains Bonds of NHAI for the year 2012-13

Credit Rating	"AAA/Stable" by CRISIL and " AAA(ind)(Affirmed)" by Fitch Ratings
Face Value	Rs. 10000/- per Bond
Issue price	Rs. 10000/- per Bond
Minimum application size	One Bond of Rs. 10,000/-
Maximum application size	Five Hundred Bonds of Rs. 10,000/- each (Rs. 50,00,000) subject to fulfillment of other conditions as specified in Income Tax Act.
Mode of Subscription	100% on application
Deemed Date of Allotment	Last day of each month for application money cleared and credited in NHAI's collection account
Transferability	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
Maturity	3 years from Deemed Date of Allotment
Interest payment	Annual
Coupon rate	6.00% payable annually
Redemption	Bullet, at the time of Maturity after 3 years
Trustee	SBICap Trustee Company Ltd.
Availability of the prospectus and application form	Across the country with Union Bank of India/IDBI Bank and Select Branches of other Bank as detailed in IM,NHAI Offices,Selected SEBI Registered Category-I Merchant Bankers
Bankers	All the Branches of Union Bank of India/IDBI Bank & Selected branches of Axis Bank, Canara Bank,HDFC Bank,ICICI Bank, Punjab National Bank,State Bank of India & Syndicate Bank. For details of bank branches please refer Information Memorandum (IM).
Ceiling	Rs.3000 Crore
Date of Allotment	At the last day of every month
Date of Start	02.04.2012
Date of Closure	31.03.2013
Applicable Laws	Income Tax Act 1961 and NHAI Act
Registrar	M/s Beetal Finacial & Computer Services (P) Ltd, "Beetal House",3rd Floor, 99, Madangir,Behind Local Shopping Centre, New Delhi- 110062 , ph. 011-29961281-83, Fax - 011-29961284,Email- beetalrta@gmail.com
TDS	As per prevailing rules,TDS on the interest paybale to 'Resident' Indian will not be deducted.